

**NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS AND RIGHTS ICULS WITH WARRANTS**

Terms defined in the Abridged Prospectus ("AP") dated 16 April 2012 shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Allotment (as defined herein) as contained in this NPA is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the provisional Rights Shares with Warrants and provisional Rights ICULS with Warrants.

**SMPC**  
**SMPC CORPORATION BHD.**  
 (Company No. 79082-V)

(Incorporated in Malaysia under the Companies Act, 1965)

- I. RENOUNCEABLE RIGHTS ISSUE OF UP TO 19,393,488 NEW ORDINARY SHARES OF RM1.00 EACH IN SMPC CORPORATION BHD. ("SMPC" OR "COMPANY") ("RIGHTS SHARES") TOGETHER WITH UP TO 9,696,744 FREE WARRANTS AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE ON THE BASIS OF SIX (6) RIGHTS SHARES TOGETHER WITH THREE (3) FREE WARRANTS FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD AT 5.00 P.M. ON 16 APRIL 2012, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 10,000,000 RIGHTS SHARES TOGETHER WITH 5,000,000 FREE WARRANTS ("RIGHTS SHARES WITH WARRANTS"); AND
- II. RENOUNCEABLE RIGHTS ISSUE OF UP TO RM19,393,488 NOMINAL VALUE OF ZERO COUPON, 10-YEAR, IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS") ("RIGHTS ICULS") AT 100% OF THE NOMINAL VALUE OF RM0.10 EACH TOGETHER WITH UP TO 9,696,744 FREE WARRANTS ON THE BASIS OF RM6.00 NOMINAL VALUE OF RIGHTS ICULS TOGETHER WITH THREE (3) FREE WARRANTS FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD AT 5.00 P.M. ON 16 APRIL 2012, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF RM2,000,000 NOMINAL VALUE OF RIGHTS ICULS TOGETHER WITH 1,000,000 FREE WARRANTS ("RIGHTS ICULS WITH WARRANTS").

(COLLECTIVELY REFERRED TO AS "RIGHTS ISSUES")

Adviser



**PUBLIC INVESTMENT BANK BERHAD** (20027-W)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)  
 (Wholly-Owned Subsidiary of Public Bank Berhad)

**To: Our Entitled Shareholders**

Dear Sir/Madam,

Our Board of Directors ("**Board**") has provisionally allotted to you, in accordance with the resolutions passed at the Extraordinary General Meeting of our Company convened on 25 January 2012, the approval of the Securities Commission Malaysia dated 24 October 2011 and the approval of Bursa Malaysia Securities Berhad (635998-W) ("**Bursa Securities**") dated 27 December 2011, the number of Rights Shares with Warrants and Rights ICULS with Warrants ("**Provisional Allotment**") as indicated below.

We wish to advise you that the following Provisional Allotment has been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("**CDS**") account(s), subject to the terms and conditions stated in the AP dated 16 April 2012 and the Rights Subscription Form ("**RSF**") issued by our Company.

The Provisional Allotment is made subject to the terms and conditions stated in the AP dated 16 April 2012 issued by our Company. Bursa Securities has already prescribed our securities listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Rights Shares, Warrants, ICULS and new shares to be issued pursuant to the full exercise of Warrants and the full conversion of ICULS are prescribed securities and as such, all dealings in the said Rights Shares, Warrants, ICULS and new shares to be issued pursuant to the full exercise of Warrants and the full conversion of ICULS will be book entries through CDS accounts and governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

**ALL RIGHTS SHARES, WARRANTS, ICULS AND NEW SHARES TO BE ISSUED PURSUANT TO THE FULL EXERCISE OF WARRANTS AND THE FULL CONVERSION OF ICULS FOLLOWING THE RIGHTS ISSUES WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES, WARRANTS, ICULS AND NEW SHARES TO BE ISSUED PURSUANT TO THE FULL EXERCISE OF WARRANTS AND THE FULL CONVERSION OF ICULS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/ TRANSFEREE(S) (IF APPLICABLE) OR THE EXERCISING WARRANTS HOLDERS (IF APPLICABLE) OR THE CONVERTING ICULS HOLDERS (IF APPLICABLE). NO PHYSICAL SHARE, WARRANT AND ICULS CERTIFICATES WILL BE ISSUED.**

Our Board reserves the right to allot the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants, if any, applied for under the RSF on a fair and equitable basis as they deem fit or expedient and in the best interest of our Company. Our Board reserves the right to accept any excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants application in part only, without assigning any reason thereto. The basis of allotment of the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants are as follows:

- (i) the incidence of odd lots will be minimised; and
- (ii) in the event of over subscription, the following shall take effect:
  - (a) the Rights Shares with Warrants and/or Rights ICULS with Warrants will be allotted to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants on a pro-rata basis and in board lot, based on their shareholdings in our Company on the Entitlement Date; and
  - (b) in the event that there are still unallocated Rights Shares with Warrants and/or Rights ICULS with Warrants after the occurrence of (i) and (ii)(a) above, our Company will allocate the Rights Shares with Warrants and/or Rights ICULS with Warrants to our Entitled Shareholders and/or their renounee(s)/transferee(s) who have applied for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants on a pro-rata basis, calculated based on the quantum of the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants applied for.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF SHARES HELD AT 5.00 P.M. ON 16 APRIL 2012	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM1.00 PER RIGHTS SHARE) (RM)
	NUMBER OF RIGHTS ICULS PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS ICULS PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT NOMINAL VALUE OF RM0.10 PER RIGHTS ICULS) (RM)

IMPORTANT RELEVANT DATES AND TIME	
Entitlement date	: Monday, 16 April 2012 at 5.00 p.m.
<b>Last date and time for:</b>	
Sale of provisional allotment of rights	: Monday, 23 April 2012 at 5.00 p.m.
Transfer of provisional allotment of rights	: Thursday, 26 April 2012 at 4.00 p.m.
Acceptance and payment	: Wednesday, 2 May 2012 at 5.00 p.m.*
Excess application and payment	: Wednesday, 2 May 2012 at 5.00 p.m.*

\* or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

By order of our Board  
 Chan Yoke Yin (MAICSA 7043743)  
 Chiew Cindy (MAICSA 7057923)  
 Company Secretaries

Share Registrar  
**SYMPHONY SHARE REGISTRARS SDN BHD (378993-D)**  
 Level 6, Symphony House  
 Pusat Dagangan Dana 1, Jalan PJU 1A/46  
 47301 Petaling Jaya, Selangor Darul Ehsan  
 Tel No.: 603-7841 8000 Helpdesk No.: 603-7849 0777  
 Fax No.: 603-7841 8151 / 8152

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 16 APRIL 2012**



## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

### THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issues should be addressed to our Share Registrar, Symphony Share Registrars Sdn Bhd (378993-D), at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

This RSF, together with the AP and NPA (collectively referred to as "Documents"), are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issues will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issues and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws or jurisdictions of countries other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants and Rights ICULS with Warrants to be issued under the Rights Issues would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 11 of the AP. Neither SMPC, Public Investment Bank Berhad nor any other advisers to the Rights Issues shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional allotment of the Rights Shares with Warrants and/or provisional allotment of the Rights ICULS with Warrants made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are residents.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Our shareholders have approved, amongst others, the Rights Issues at the Extraordinary General Meeting held on 25 January 2012. Bursa Malaysia Securities Berhad ("Bursa Securities") has also granted its approval for, amongst others, the admission of the Warrants and the ICULS to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants, ICULS and the new ordinary shares arising from the full exercise of the Warrants and the full conversion of the ICULS on the Main Market of Bursa Securities on 27 December 2011. However, this is not an indication that Bursa Securities recommends the Rights Issues. The official listing of and quotation for the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The registration of the AP should not be taken to indicate that the SC recommends the Rights Issues or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. Admission to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants, ICULS and the new ordinary shares arising from the full exercise of the Warrants and the full conversion of the ICULS on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issues.

Our Directors have seen and approved all the documentation relating to the Rights Issues. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen. Terms defined in the AP shall have the same meanings when used in this RSF, unless they are otherwise defined here and other context otherwise requires.

### INSTRUCTIONS:

#### (i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Wednesday, 2 May 2012 or such later date and time as may be determined and announced by our Board of Directors ("Board"). Where the closing date of acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the stipulated date and time.

#### (ii) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS AND/OR RIGHTS ICULS WITH WARRANTS

If you wish to accept all or part of the Rights Shares with Warrants and/or Rights ICULS with Warrants provisionally allotted to you ("Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants"), please complete Part I (a) and/or Part I (b) and Part III of this RSF in accordance with the notes and instructions contained in this RSF and return this RSF together with appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and should be made payable to "SMPC RIGHTS SHARES ACCOUNT" for the Provisional Rights Shares with Warrants and/or "SMPC RIGHTS ICULS ACCOUNT" for the Provisional Rights ICULS with Warrants crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name and address in block letters together with your CDS account number, to be received by our Share Registrar, Symphony Share Registrars Sdn Bhd (378993-D), Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, not later than 5.00 p.m. on Wednesday, 2 May 2012, being the last date and time for acceptance and payment for the Rights Issues, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. Cheques or any other mode of payments are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this RSF.

If the acceptance and payment for the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants are not received by our Share Registrar by 5.00 p.m. on Wednesday, 2 May 2012 or such later date and time as may be determined and announced by our Board, your and/or your renounee(s)/transferee(s) (if applicable) provisional entitlement under the Rights Issues will be deemed to have been declined and will be cancelled.

**NO ACKNOWLEDGEMENT WILL BE ISSUED FOR RECEIPT OF THIS RSF OR SUBSCRIPTION MONIES IN RESPECT OF THE RIGHTS ISSUES. NOTICES OF ALLOTMENT WILL BE DESPATCHED TO THE SUCCESSFUL APPLICANTS BY ORDINARY POST AT THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS OF BURSA DEPOSITORY AT THEIR OWN RISK WITHIN EIGHT (8) MARKET DAYS FROM THE LAST DATE FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES WITH WARRANTS AND/OR RIGHTS ICULS WITH WARRANTS, OR SUCH OTHER PERIOD AS MAY BE PRESCRIBED BY BURSA SECURITIES.**

Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

#### (iii) PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS AND/OR RIGHTS ICULS WITH WARRANTS

If you wish to accept part of your Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants, please complete Part I (a) and/or Part I (b) of this RSF by specifying the number of Rights Shares with Warrants and/or Rights ICULS with Warrants to which you are accepting and Part III of this RSF, and deliver the completed and signed RSF together with the relevant payment to our Share Registrar, Symphony Share Registrars Sdn Bhd (378993-D), Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, not later than 5.00 p.m. on Wednesday, 2 May 2012, being the last date and time for acceptance and payment for the Rights Issues, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. Should you wish to secure one (1) Warrant from your subscription of your entitlement, the minimum number of securities that can be subscribed for or accepted is two (2) Rights Shares with one (1) Warrant and/or twenty (20) Rights ICULS with one (1) Warrant.

#### (iv) EXCESS RIGHTS SHARES WITH WARRANTS AND/OR EXCESS RIGHTS ICULS WITH WARRANTS APPLICATION

If you wish to apply for excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants in excess of your entitlement, please complete Part II (a) application for excess Rights Shares with Warrants and/or Part II (b) application for excess Rights ICULS with Warrants of this RSF (in addition to Part I (a) and/or Part I (b) and Part III) and forward it together with a separate remittance for the full amount payable in respect of the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants you applied for, to our Share Registrar, Symphony Share Registrars Sdn Bhd (378993-D), Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan. Payment for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants applied for should be made in the same manner as described in Note (ii) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed "ACCOUNT PAYEE ONLY" and made payable to "SMPC EXCESS RIGHTS SHARES ACCOUNT" for the excess Provisional Rights Shares with Warrants and/or "SMPC EXCESS RIGHTS ICULS ACCOUNT" for the excess Provisional Rights ICULS with Warrants and endorsed on the reverse side with your name and address in block letters together with your CDS account number to be received by our Share Registrar not later than 5.00 p.m. on Wednesday, 2 May 2012, being the last date and time for acceptance and payment for the Rights Issues, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at their own risk within eight (8) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants, or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants applications, the full amount or the surplus monies (as the case may be) will be refunded without interest within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk. If any such monies are not refunded within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants, then such monies will be refunded with interest at the rate of ten percent (10.0%) per annum or at such other rate as may be prescribed by the SC from the expiration of that period.

Our Board reserves the right to allot the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants, if any, applied for under Part II of this RSF on a fair and equitable basis as they deem fit or expedient and in the best interest of our Company. Our Board reserves the right to accept any excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants application in part only, without assigning any reason thereto. The basis of allotment of the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants are as follows:

(i) the incidence of odd lots will be minimised; and

(ii) in the event of over subscription, the following shall take effect:

(a) the Rights Shares with Warrants and/or Rights ICULS with Warrants will be allotted to our Entitled Shareholders who have applied for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants on a pro-rata basis and in board lot, based on their shareholdings in our Company on the Entitlement Date; and

(b) in the event that there are still unallocated Rights Shares with Warrants and/or Rights ICULS with Warrants after the occurrence of (i) and (ii)(a) above, our Company will allocate the Rights Shares with Warrants and/or Rights ICULS with Warrants to our Entitled Shareholders and/or their renounee(s)/transferee(s) who have applied for the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants on a pro-rata basis, calculated based on the quantum of the excess Rights Shares with Warrants and/or excess Rights ICULS with Warrants applied for.

#### (v) SALE/TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS AND/OR PROVISIONAL RIGHTS ICULS WITH WARRANTS

The Provisional Rights Shares with Warrants and Provisional Rights ICULS with Warrants are renounceable. If you wish to sell or transfer all or part of your Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants, you may sell such entitlement in the open market or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants, you need not deliver this RSF or any document to the stockbroker. You are however advised to ensure that there is sufficient Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants standing to the credit of your CDS account(s) before selling or transferring.

The purchaser(s)/renounee(s)/transferee(s) of the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants must obtain a copy of this RSF from his/her/their stockbroker(s), the Registered Office of our Company, our Share Registrar's office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants, you may still accept the balance of the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants by completing Part I (a) and/or Part I (b) and Part III of this RSF and deliver the completed and signed RSF together with the relevant payment to our Share Registrar in the manner as set out in Note (ii) above.

#### (vi) GENERAL INSTRUCTIONS

(a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.

(b) The Rights Shares with Warrants and/or Rights ICULS with Warrants subscribed by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.

(c) Any interest or other benefit accruing on or arising from or in connection with any subscription monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.

(d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants and/or Provisional Rights ICULS with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.

(e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.

(f) Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that this RSF and remittances so lodged with our Share Registrar shall be irrevocable and shall not be subsequently withdrawn.

(g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.